

# Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for January, 2007

Released March, 2007



INDIANA  
**WORKFORCE**  
DEVELOPMENT

**January 2007**

*Not Seasonally Adjusted*

*Preliminary Labor Force Estimates*

*Release Date: 3/9/07*

Source: Indiana Workforce Development, Research & Analysis

## **LABOR MARKET REVIEW**

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



The data collected and produced for the counties, region, Anderson Metropolitan Statistical Area (MSA) and the Indianapolis-Carmel MSA is available by calling Indiana Workforce Development in Indianapolis at 317/232-1920 or by email to [tbrown@dwd.in.gov](mailto:tbrown@dwd.in.gov).

## ***SURROUNDING STATES UNEMPLOYMENT RATES***

*(January, not seasonally adjusted)*

Illinois	5.2%
Kentucky	6.3%
Michigan	7.7%
Ohio	6.2%

Area	Labor Force	Employed	Unemployed	Rate 2007	Rate 2006
U. S.	151,924,000	144,275,000	7,649,000	5.0	5.1
Indiana	3,266,011	3,078,156	187,855	5.8	5.4
EGR 5	935,282	888,752	46,530	5.0	4.8
Indpls-Carmel MSA	899,226	855,702	43,524	4.8	4.7
Boone County	27,980	26,712	1,268	4.5	4.3
Hamilton County	134,175	129,303	4,872	3.6	3.3
Hancock County	35,440	33,773	1,667	4.7	4.4
Hendricks County	71,113	68,285	2,828	4.0	3.9
Johnson County	71,953	68,675	3,278	4.6	4.2
Madison County	62,784	57,824	4,960	7.9	6.8
Marion County	469,114	444,883	24,231	5.2	5.2
Morgan County	38,357	36,243	2,114	5.5	5.4
Shelby County	24,366	23,054	1,312	5.4	5.1
Anderson City	27,205	24,787	2,418	8.9	7.4
Carmel City	31,331	30,477	854	2.7	2.5
Fishers Town	34,945	33,984	961	2.8	2.8
Greenwood City	24,393	23,273	1,120	4.6	4.2
Indpls City (cons.)	430,476	408,314	22,162	5.1	5.1
Lawrence City	23,253	22,185	1,068	4.6	4.5
Noblesville City	21,644	20,685	959	4.4	4.5

For the month of January, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 87th, Hamilton 92nd, Hancock 82nd, Hendricks 90th, Johnson 85th, Madison 5th, Marion 69th, Morgan 61st and Shelby 65th. Hamilton County once again had the lowest county rate in the state at 3.6%. Crawford County recorded the highest rate at 9.3%.

## **REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)**

Regional and state unemployment rates were generally little changed in January. Overall, 26 states and the District of Columbia recorded over the month unemployment rate decreases, 18 states registered increases, and 6 states had no change, the Bureau of Labor Statistics of the U.S. Dept. of Labor reported. Over the year, jobless rates were down in 36 states, up in 10 states and the District of Columbia, and unchanged in 4 states.

The South registered the lowest unemployment rate among the four regions, 4.2 percent, followed by the Northeast and West at 4.5 percent each. The Midwest continued to report the highest jobless rate, 5.0 percent. No region recorded a statistically significant unemployment rate change from December. In contrast, three of the four regions posted significant unemployment rate changes from a year earlier: the South (-0.4 percentage point), West (-0.3 point), and Northeast (-0.2 point).

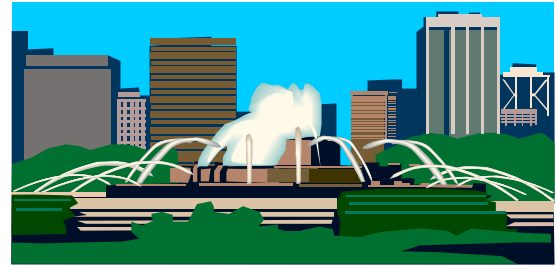


**INDIANAPOLIS-CARMEL MSA** -Includes Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

**PAYROLL EMPLOYMENT**



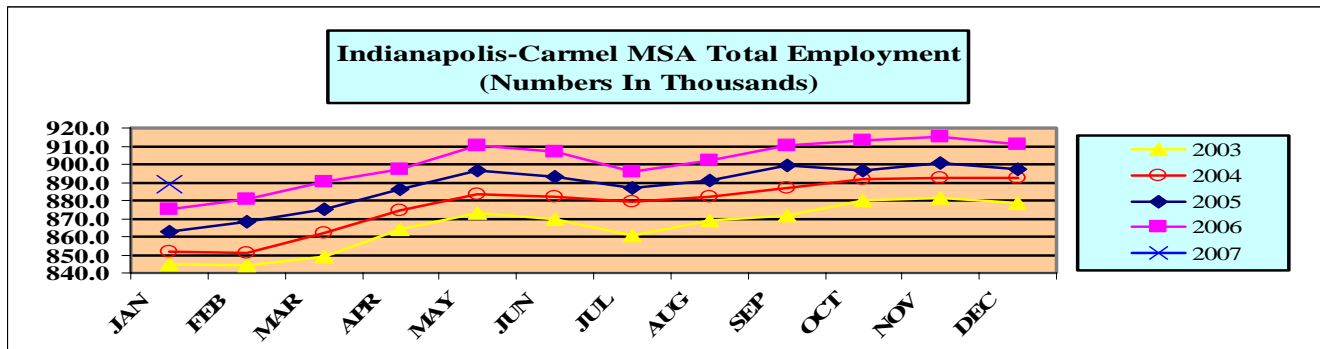
North American Industry Classification System



**CHANGE FROM**

	JAN 2007	DEC 2006	JAN 2006	DEC TO JAN	2006 2007	JAN TO JAN	2006 2007
<b>Total Nonfarm</b>	<b>889,000</b>	<b>911,200</b>	<b>875,100</b>	<b>-22,200</b>	<b>-2.4%</b>	<b>13,900</b>	<b>1.6%</b>
<b>Total Private</b>	<b>772,900</b>	<b>793,300</b>	<b>759,900</b>	<b>-20,400</b>	<b>-2.6%</b>	<b>13,000</b>	<b>1.7%</b>
Goods Producing	147,900	151,900	148,700	-4,000	-2.6%	-800	-0.5%
Service-Providing	741,100	759,300	726,400	-16,400	-2.4%	14,700	2.0%
<b>Construction</b>	<b>47,600</b>	<b>51,200</b>	<b>47,700</b>	<b>-3,600</b>	<b>-7.0%</b>	<b>-100</b>	<b>-0.2%</b>
<b>Manufacturing</b>	<b>99,600</b>	<b>99,900</b>	<b>100,200</b>	<b>-300</b>	<b>-0.3%</b>	<b>-600</b>	<b>-0.6%</b>
Durable Goods	62,300	62,300	62,500	0	0.0%	-200	-0.3%
Transportation Equip	17,600	17,700	18,300	-100	-0.6%	-700	-3.8%
Non-Durable Goods	37,300	37,600	37,700	-300	-0.8%	-400	-1.1%
<b>Trade, Transportation, Util</b>	<b>194,400</b>	<b>201,500</b>	<b>192,800</b>	<b>-7,100</b>	<b>-3.5%</b>	<b>1,600</b>	<b>0.8%</b>
Wholesale Trade	47,300	47,700	46,900	-400	-3.8%	400	0.9%
Retail Trade	96,200	101,300	96,100	-5,100	-5.0%	100	0.1%
Transp. Warehouse, Util	50,900	52,500	49,800	-1,600	-3.0%	1,100	2.2%
Transport & Warehouse	47,000	48,600	45,900	-1,600	-3.3%	1,100	2.4%
<b>Information</b>	<b>16,000</b>	<b>16,100</b>	<b>15,800</b>	<b>-100</b>	<b>-0.6%</b>	<b>200</b>	<b>1.2%</b>
<b>Financial Activities</b>	<b>62,500</b>	<b>63,400</b>	<b>62,500</b>	<b>-900</b>	<b>-1.4%</b>	<b>0</b>	<b>0.0%</b>
<b>Professional and Business</b>	<b>119,900</b>	<b>122,500</b>	<b>116,800</b>	<b>-2,600</b>	<b>-2.1%</b>	<b>3,100</b>	<b>2.7%</b>
<b>Education and Health Svcs</b>	<b>111,400</b>	<b>112,900</b>	<b>106,100</b>	<b>-1,500</b>	<b>-1.3%</b>	<b>5,300</b>	<b>5.0%</b>
Health Care and Social Svcs	90,200	91,100	90,200	-900	-1.0%	0	0.0%
Hospitals	31,500	31,500	31,600	0	0.0%	-100	-0.3%
<b>Leisure and Hospitality</b>	<b>85,800</b>	<b>89,700</b>	<b>82,800</b>	<b>-3,900</b>	<b>-4.3%</b>	<b>3,000</b>	<b>3.6%</b>
Accommodation and Food	74,900	78,100	72,900	-3,200	-4.1%	2,000	2.7%
<b>Other Services</b>	<b>35,000</b>	<b>35,300</b>	<b>34,400</b>	<b>-300</b>	<b>-0.8%</b>	<b>600</b>	<b>1.7%</b>
Federal Government	13,900	14,000	14,000	-100	-0.7%	-100	-0.7%
State Government	29,000	29,300	28,500	-300	-1.0%	500	1.8%
Local Government	73,200	74,600	72,700	-1,400	-1.9%	500	0.7%
Local Government Education	40,200	41,800	38,600	-1,600	-3.8%	1,600	4.1%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



**HOURS AND EARNINGS**

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JAN 2007	DEC 2006	JAN 2006	JAN 2007	DEC 2006	JAN 2006	JAN 2007	DEC 2006	JAN 2006
Manufacturing	\$859.43	\$859.02	\$852.80	41.2	41.2	41.0	\$20.86	\$20.85	\$20.80
Durable Goods	\$944.38	\$944.38	\$944.38	43.4	43.4	43.4	\$21.76	\$21.76	\$21.76
Non-Durable Goods	\$720.79	\$720.79	\$721.17	37.6	37.6	37.6	\$19.17	\$19.17	\$19.18
Retail	\$363.56	\$363.56	\$363.56	31.1	31.1	31.1	\$11.69	\$11.69	\$11.69

## TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, UI Statistics



Local Office	Jan 2007	Dec 2006	% Change	Jan 2006	% Change
Anderson	14,675	8,536	71.9%	11,195	31.1%
Indpls East	31,002	22,910	35.3%	30,718	0.9%
Indpls West	28,275	21,685	30.4%	31,283	-9.6%
Shelbyville	21,203	13,943	52.1%	16,826	26.0%
<b>INDIANA TOTALS</b>	<b>427,630</b>	<b>298,213</b>	<b>43.4%</b>	<b>389,630</b>	<b>9.8%</b>

### Population by Age 2005

Age	Number	Change from Previous Year	% Change
<b>EGR 5</b>			
0 to 4	129,748	1,366	1.10%
5 to 17	331,509	3,452	1.10%
18 to 24	145,898	-1,667	-1.10%
25 to 44	515,641	2,726	0.50%
45 to 64	410,056	14,474	3.70%
65 plus	186,040	2,539	1.40%
<b>Indiana</b>			
0 to 4	430,439	420	0.10%
5 to 17	1,172,408	1,359	0.10%
18 to 24	621,687	-9,226	-1.50%
25 to 44	1,732,768	3,978	0.20%
45 to 64	1,537,165	41,681	2.80%
65 plus	777,506	7,224	0.90%

Source: U.S. Census Bureau, 2005 Population Estimates.

### APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 3/18/07.

#### EGR 5

JOB TITLE	# OF APPLICANTS
Assemblers (Factory)	5,695
Production Laborers	4,481
Forklift Operators	3,517
General Office Clerks	2,705
All Other Machine Operators	2,644
Cashiers	2,379
Hand Packers & Packagers	2,372
Administrative Assistants	2,357
Customer Service Reps	2,108
Stock Clerks	2,063
Receptionists	1,927
All Other Hand Workers	1,924
Data Entry, Except Composing	1,910
File Clerks	1,823
All Other Mgrs & Administrators	1,693
Production Helpers	1,691
Shipping & Receiving Clerks	1,616
Order Fillers-Whlsle/Retail	1,480
Secretaries	1,435
All Other Precision Assemblers	1,299

### Wage Demand Information-Economic Growth Region 5

As of 3/18/07

Total Applicants	Avg. Annual Wage Demand	Median Annual Wage Demand
32,206	\$33,555	\$23,400

**Wage Demand** provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).



**Real average weekly earnings fell by 0.3 percent** from January to February after seasonal adjustment, according to preliminary data released by the Bureau of Labor Statistics of the U.S. Department of Labor. Average weekly earnings rose by 3.8 percent, seasonally adjusted, from February 2006 to February 2007. After deflation by the CPI-W, average weekly earnings increased by 1.5 percent. Before adjustment for seasonal change and inflation, average weekly earnings were \$574.81 in February 2007, compared with \$553.76 a year earlier. (BLS Daily Report)

**2005 Median Earnings by Education Level  
For Population 25 Years and Over  
Indianapolis MSA**

<u>Subject</u>	<u>Total</u>
Population 25 years and over with earnings	\$33,814
Less than high school graduate	\$17,992
High school graduate (includes equivalency)	\$27,225
Some college or associate's degree	\$33,602
Bachelor's degree	\$46,600
Graduate or professional degree	\$60,086

Source: U.S. Census Bureau, 2005 American Community Survey.



**Consumer Price Index**

**1 Month Percent Change**

Not Seasonally Adjusted

**Midwest Urban Average**

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2006	0.6	-0.1	0.7	0.5	0.3	0.3	0.3	0.3	-0.7	-0.7	0.3	0.1
2007	0.1											

**12 Months Percent Change**

Not Seasonally Adjusted

**Midwest Urban Average**

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2006	3.6	3.0	3.1	2.8	3.3	3.4	3.3	2.8	0.6	0.1	1.3	1.7
2007	1.2											

Source: U.S. Bureau of Labor Statistics

**ANDERSON MSA-Madison County  
PAYROLL EMPLOYMENT**



CHANGE FROM

	JAN 2007	DEC 2006	JAN 2006	DEC 2006 TO JAN 2007		JAN 2006 TO JAN 2007	
<b>Total Nonfarm</b>	<b>41,700</b>	<b>43,400</b>	<b>43,100</b>	<b>-1,700</b>	<b>-3.9%</b>	<b>-1,400</b>	<b>-3.2%</b>
Goods Producing	6,300	7,400	7,800	-1,100	-14.9%	-1,500	-19.2%
Service-Providing	35,400	36,000	35,300	-600	-1.7%	100	0.4%
<b>Nat. Res &amp; Construction</b>	<b>1,500</b>	<b>1,700</b>	<b>1,500</b>	<b>-200</b>	<b>-11.8%</b>	<b>0</b>	<b>0.0%</b>
<b>Manufacturing</b>	<b>4,800</b>	<b>5,700</b>	<b>6,300</b>	<b>-900</b>	<b>-15.8%</b>	<b>-1,500</b>	<b>-23.8%</b>
Durable Goods	3,300	4,200	5,000	-900	-21.4%	-1,700	-34.0%
Motor Vehicle Parts Mfg	1,600	2,500	3,200	-900	-36.0%	-1,600	-50.0%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,500	5,900	5,500	-400	-6.8%	0	0.0%
Trans,Warehouse, Utilities	2,000	1,900	1,800	100	5.3%	200	11.1%
<b>Information</b>	<b>600</b>	<b>600</b>	<b>600</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Financial Activities</b>	<b>1,800</b>	<b>1,800</b>	<b>1,900</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-5.3%</b>
<b>Professional and Business</b>	<b>2,800</b>	<b>2,800</b>	<b>2,800</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Education and Health Svcs</b>	<b>8,000</b>	<b>7,900</b>	<b>8,100</b>	<b>100</b>	<b>1.3%</b>	<b>-100</b>	<b>-1.2%</b>
Leisure and Hospitality	4,600	4,800	4,500	-200	-4.2%	100	2.2%
<b>Other Services</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,600	1,600	1,600	0	0.0%	0	0.0%
Local Government	5,100	5,300	5,100	-200	-7.1%	-100	-3.7%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.

**HOOSIERS BY THE NUMBERS**  
[www.hoosierdata.in.gov](http://www.hoosierdata.in.gov)

**TERRY BROWN** serving...Boone, Hamilton, Hancock, Hendricks,  
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